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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of the Redemption of Domestic Undated Additional Tier 1 Capital Bonds

China Construction Bank Corporation (the “**Bank**”) issued undated additional tier 1 capital bonds in the amount of RMB40 billion (the “**Bonds**”) in China’s national interbank bond market in November 2019, and published the *Announcement on The Completion of Issuance of Undated Additional Tier 1 Capital Bonds* on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to an issuer’s conditional redemption clause, under which, the Bank has the right to redeem whole or part of the Bonds on the distribution payment date of the fifth distribution accrual year of the Bonds (i.e., 15 November 2024). Recently, the Bank received a reply letter from the National Financial Regulatory Administration (the “**NFRA**”), pursuant to which, no objections were raised by the NFRA for the Bank to redeem the Bonds.

As of the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

18 November 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.